

業績推移データ

主要連結業績データ推移1

主要連結業績データ推移2

海外売上高／海外売上収益

【ご参考】旧海外売上高

セグメント情報（IFRS）*2018年度-

【ご参考】旧セグメント情報（IFRS）*2017-20年度

【ご参考】旧セグメント情報（IFRS）*2016-18年度

【ご参考】旧セグメント情報（IFRS）*2015-17年度

【ご参考】旧セグメント情報（IFRS）*2015, 16年度

【ご参考】旧セグメント情報（日本基準）*2011-15年度

【ご参考】旧セグメント情報（日本基準）*2010-12年度

当社は2020年度第1四半期連結会計期間から、セグメントを変更しています。2018年度、2019年度の数値についても新たにセグメントに組み替えて表示しています。

当社は、2006年度（2007年3月期）中期決算から、証券取引法および会社法において要求される連結財務諸表を作成する際の会計基準を米国会計基準から日本会計基準に変更いたしました。また、2016年度（2017年3月期）からは、国際財務報告基準（IFRS）を任意適用しております。

<将来予想に関する注意>

本資料に記載されているNECグループに関する業績、財政状況その他の経営全般に関する予想、見通し、目標、計画等の将来に関する記述は、当社が現在入手している情報および合理的であると判断する一定の根拠に基づいております。これらの判断および前提は、その性質上、主觀的かつ不確実です。また、かかる将来に関する記述はそのとおりに実現するといい保証はなく、実際の業績等は様々な要因により大きく異なる可能性があります。その要因のうち、主なものには以下のとおりですが、これらに限られるものではありません。

- ・国内外の経済動向、為替変動、金利変動および市況変動
- ・新型コロナウイルス感染症（COVID-19）の流行による悪影響
- ・中期経営計画を達成できない可能性
- ・売上および収益の期間別の変動
- ・企業買収等が期待した利益をもたらさない可能性
- ・戦略的パートナーとの提携関係の悪化、または戦略的パートナーの製品・サービスに関する問題が生じる可能性
- ・海外事業の拡大が奏功しない可能性
- ・技術革新への対応または新技術の商品化ができない可能性
- ・競争の激化にさらされる可能性
- ・特定の主要顧客への依存
- ・新規事業の成否
- ・製品・サービスの欠陥による責任追及または不採算プロジェクトの発生
- ・供給の遅延等による調達資材等の不足または調達コストの増加
- ・事業化に必要となる知的財産権等の取得の難易度およびその保護が不十分である可能性
- ・第三者からのライセンス料が取得または継続できなくなる可能性
- ・顧客の財務上の問題に伴い負担する顧客の信用リスクの顕在化
- ・優秀な人材を確保できない可能性
- ・資金調達力が悪化する可能性
- ・内部統制、法的手続、法的規制、環境規制、情報管理等に関する行政処分や司法処分を受ける可能性または多額の費用、損害等が発生する可能性
- ・実効税率もしくは総括税金資産に変更が生じる可能性または不利益な税務調査を受ける可能性
- ・コードレート・ガバナンスおよび企業の社会的責任に適切に対応できない可能性
- ・自然災害、公衆衛生上の問題、武装勢力やテロリストによる攻撃等が発生する可能性
- ・退職給付債務にかかる負債および損失等が発生する可能性
- ・のれんの減損損失が発生する可能性

将来予想に関する記述は、あくまで本資料の日付における予想です。新たなリスクや不確定要因は随時生じ得るものであり、その発生や影響を予測することは不可能であります。また、新たな情報、将来の事象その他のにかかわらず、当社がこれら将来予想に関する記述を見直すことは限りません。

本資料に含まれる経営目標は、予測や将来の業績に関する経営陣の現在の推定を表すものではなく、NECが事業戦略を遂行することにより経営陣が達成しようと努める目標を表すものです。

本資料に含まれる記述は、有価証券の募集を構成するものではありません。いかなる国・地域においても、法律上証券の登録が必要となる場合は、有価証券の登録を行う場合または登録の免除を受ける場合を除き、有価証券の募集または売出しを行なうことはできません。

Historical Financial Data

Overview 1

Overview 2

International Sales / International Revenue

<Ref.> Old International Sales

Segment Information IFRS *FY2019/3-

<Ref.> Old Segment Information IFRS *FY2018/3-21/3

<Ref.> Old Segment Information IFRS *FY2017/3-19/3

<Ref.> Old Segment Information IFRS *FY2016/3-18/3

<Ref.> Old Segment Information IFRS *FY2016/3, 17/3

<Ref.> Old Segment Information J-GAAP *FY2012/3-16/3

<Ref.> Old Segment Information J-GAAP *FY2011/3-13/3

NEC has revised its operating segments from Q1, FY21/3. Figures for the corresponding period of FY19/3 or FY20/3 have been restated to conform with the new segments.

NEC has changed the accounting principles under which it prepares its consolidated financial statements required under the Securities and Exchange Law of Japan and the Company Law of Japan from U.S. GAAP to Japan GAAP, effective for the first half of FY2007/3. Further, NEC adopts IFRS from FY2017/3.

Cautions Statement with Respect to Forward-Looking Statements

This material contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the NEC Group (the "forward-looking statements"). The forward-looking statements are made based on information currently available to NEC and certain assumptions considered reasonable as of the date of this material. These determinations and assumptions are inherently subjective and uncertain. These forward-looking statements are not guarantees of future performance, and actual operating results may differ substantially due to a number of factors.

The factors that may influence the operating results include, but are not limited to, the following:

- ・adverse economic conditions in Japan or internationally;
- ・foreign currency exchange and interest rate risks;
- ・changes in the markets in which the NEC Group operates;
- ・the recent outbreak of the novel coronavirus;
- ・potential inability to achieve the goals in the NEC Group's medium-term management plan;
- ・fluctuations in the NEC Group's revenue and profitability from period to period;
- ・difficulty achieving the benefits expected from acquisitions, business combinations and reorganizations;
- ・potential deterioration in the NEC Group's relationships with strategic partners or problems relating to their products or services;
- ・difficulty achieving the NEC Group's growth strategies outside Japan;
- ・potential inability to keep pace with rapid technological advancements in the NEC Group's industry and to commercialize new technologies;
- ・intense competition in the markets in which the NEC Group operates;
- ・risks relating to the NEC Group's concentrated customer base;
- ・difficulties with respect to new businesses;
- ・potential failures in the products and services the NEC Group provides;
- ・potential failure to procure components, equipment or other supplies;
- ・difficulty protecting the NEC Group's intellectual property rights;
- ・potential inability to obtain certain intellectual property licenses;
- ・the NEC Group's customers may encounter financial difficulties;
- ・difficulty attracting, hiring and retaining skilled personnel;
- ・difficulty obtaining additional financing to meet the NEC Group's funding needs;
- ・potential failure of internal controls;
- ・potentially costly and time-consuming legal proceedings;
- ・risks related to regulatory change and uncertainty;
- ・risks related to environmental laws and regulations;
- ・information security and data protection concerns and restrictions;
- ・potential changes in effective tax rates or deferred tax assets, or adverse tax examinations;
- ・risks related to corporate governance and social responsibility requirements;
- ・risks related to natural disasters, public health issues, armed hostilities and terrorism;
- ・risks related to the NEC Group's pension assets and defined benefit obligations; and

The management targets included in this material are not projections, and do not represent management's current estimates of future performance. Rather, they represent targets that management will strive to achieve through the successful implementation of NEC's business strategies. Finally, NEC cautions you that the statements made in this material are not an offer of securities for sale. Securities may not be offered or sold in any jurisdiction in which required registration is absent or an exemption from registration under the applicable securities laws is not granted.

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	日本会計基準 (JAPAN GAAP)												国際財務報告基準 (IFRS)							
	2005年度 平成17年度	2006年度 平成18年度	2007年度 平成19年度	2008年度 平成20年度	2009年度 平成21年度	2010年度 平成22年度	2011年度 平成23年度	2012年度 平成24年度	2013年度 平成25年度	2014年度 平成26年度	2015年度 平成27年度	2016年度 平成28年度	2017年度 平成29年度	2018年度 平成30年度	2019年度 平成31年度	2020年度 令和2年度				
单位：百万円 (In millions of yen)	The year ended March 31, 2006	The year ended March 31, 2007	The year ended March 31, 2008	The year ended March 31, 2009	The year ended March 31, 2010	The year ended March 31, 2011	The year ended March 31, 2012	The year ended March 31, 2013	The year ended March 31, 2014	The year ended March 31, 2015	The year ended March 31, 2016	The year ended March 31, 2017	The year ended March 31, 2018	The year ended March 31, 2019	The year ended March 31, 2020	予想 (Forecasts)				
売上高／売上収益 Net sales/Revenue	4,929,970	4,652,649	4,617,153	4,215,603	3,583,148	3,115,424	3,036,836	3,071,609	3,043,114	2,935,517	2,821,181	2,824,833	2,665,035	2,844,447	2,913,446	3,095,234	3,030,000			
(前年度比増減率) (Annual Growth) (%)	-	-5.6	-0.8	-8.7	-15.0	-13.1	-2.5	1.1	-0.9	-3.5	-3.9	-	-5.7	6.7	2.4	6.2	-2.1			
国内	3,585,288	3,438,964	3,461,404	3,281,134	2,870,262	2,636,075	2,555,344	2,588,491	2,473,942	2,348,673	2,218,012	2,221,698	2,094,068	2,104,268	2,224,345	2,343,260				
営業利益（損失） Operating income (loss)/Operating profit (loss)	72,526	69,976	156,765	-6,201	50,905	57,820	73,742	114,647	106,193	128,084	107,306	91,418	41,838	63,850	57,780	127,609	150,000			
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	1.5	1.5	3.4	-0.1	1.4	1.9	2.4	3.7	3.5	4.4	3.8	3.2	1.6	2.2	2.0	4.1	5.0			
調整後営業利益（損失） Adjusted Operating profit (loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	72,530	69,927	145,798	165,000		
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)															2.5	2.4	4.7	5.4		
経常利益（損失） Ordinary income (loss)	14,955	16,347	112,240	-93,171	49,429	41	42,050	92,024	69,152	112,112	82,735	-	-	-	-	-	-	-		
(対売上高比率) (Ratio to Net sales) (%)	0.3	0.4	2.4	-2.2	1.4	0.0	1.4	3.0	2.3	3.8	2.9	-	-	-	-	-	-	-		
税金等調整前当期純利益（損失）／税引前利益（損失） Income (loss) before income taxes	51,735	96,297	93,618	-290,970	55,654	-15,687	3,300	69,279	83,961	96,737	77,922	86,553	68,058	86,941	77,308	123,969				
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	1.0	2.1	2.0	-6.9	1.6	-0.5	0.1	2.3	2.8	3.3	2.8	3.1	2.6	3.1	2.7	4.0				
当期純利益（損失）／当期純利益 *1 Net income (loss) / Net profit (loss) *2	-10,062	9,128	22,681	-296,646	11,428	-12,518	-110,267	30,434	33,742	57,302	68,749	75,923	27,310	45,870	39,675	99,967	90,000			
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	-0.2	0.2	0.5	-7.0	0.3	-0.4	-3.6	1.0	1.1	2.0	2.4	2.7	1.0	1.6	1.4	3.2	3.0			
調整後当期純利益（損失）*1 Adjusted Net profit (loss) *2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50,395	46,961	111,210	99,000		
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)															1.8	1.6	3.6	3.3		
設備投資額 Capital expenditures	160,960	177,480	122,577	103,142	83,098	52,850	41,980	45,614	98,708	37,425	36,347	36,347	31,472	45,391	62,700	67,400	70,000			
減価償却費 Depreciation	153,093	149,681	147,779	133,624	111,167	62,097	53,306	51,167	45,167	48,518	44,879	50,493	49,853	63,831	64,400	123,400	133,000			
研究開発費 R&D expenses	287,441	334,639	352,200	346,529	275,970	176,514	161,968	151,676	142,723	134,205	123,995	123,602	109,319	108,093	108,100	109,800	113,000			
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	5.8	7.2	7.6	8.2	7.7	5.7	5.3	4.9	4.7	4.6	4.4	4.4	4.1	3.8	3.7	3.5	3.7			
営業活動によるキャッシュ・フロー Cash flows from operating activities	225,804	238,318	192,302	27,359	134,816	33,660	83,857	143,748	94,124	87,917	97,829	97,829	92,525	129,981	64,235	261,863	250,000			
投資活動によるキャッシュ・フロー Cash flows from investing activities	-84,687	-169,676	-135,760	-173,167	-41,241	-146,244	-49,706	-101,742	-38,893	-47,510	-32,202	-32,202	6,425	-14,231	-76,675	-84,023	-100,000			
フリー・キャッシュ・フロー Free cash flows	141,117	68,642	56,542	-145,808	93,575	-112,584	34,151	42,006	55,231	40,407	65,627	65,627	98,950	115,750	-12,440	177,840	150,000			
財務活動によるキャッシュ・フロー Cash flows from financing activities	-200,199	-103,739	-100,704	102,155	-80,408	73,075	14,692	-98,807	-49,983	-72,027	-50,082	-50,082	-48,881	-7,239	-50,503	-91,747				
現金および現金同等物の期末残高 Cash and cash equivalents, at end of year	452,370	423,369	374,838	317,271	330,548	203,879	251,843	197,132	206,637	181,132	192,323	192,323	239,970	346,025	278,314	359,252				
一株当たり金額 (Per share data) 単位：円 (In yen)																				
当期純利益（損失）／当期純利益（損失） *1 Net income (loss) / Net profit (loss) *2	-5.26	4.43	11.06	-146.64	5.04	-4.82	-42.44	11.71	12.99	22.05	26.45	29.22	10.51	* 176.54	* ³ 152.75	* ³ 385.02	* ³ 335.07			
調整後当期純利益（損失） *1 Adjusted Net profit (loss) *2	-	-	-	-	-	-	-	-	-	-	-	-	-	* 193.96	* ³ 181.05	* 428.32	* ³ 368.57			
稀释株式調整後当期純利益 Diluted net income	-	4.23	10.64	-	4.91	-	-	-	-	-	-	-	-	-	-	-	-			
配当金 Cash dividends	6.00	8.00	8.00	0.00	4.00	0.00	0.00	4.00	4.00	4.00	6.00	6.00	6.00	* 60.00	* ³ 40.00	* 70.00	* 80.00			

*1 親会社株主に帰属する当期純利益（損失）／親会社の所有者に帰属する当期純利益（損失）

*2 Net income (loss) attributable to owners of the parent / Net profit (loss) attributable to owners of the parent

*3 2017年10月1日を効力発生日とする株式併合（併合割合は10株につき1株）後の金額を記載 (未) 後の金額を記載

*3 Reflecting the share consolidation in the ratio of 10:1 implemented as of October 1, 2017 f October 1, 2017

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単位：百万円 (In millions of yen)	日本会計基準 (JAPAN GAAP)												国際財務報告基準 (IFRS)					
	2006/3/31 平成18年3月31日	2007/3/31 平成19年3月31日	2008/3/31 平成20年3月31日	2009/3/31 平成21年3月31日	2010/3/31 平成22年3月31日	2011/3/31 平成23年3月31日	2012/3/31 平成24年3月31日	2013/3/31 平成25年3月31日	2014/3/31 平成26年3月31日	2015/3/31 平成27年3月31日	2016/3/31 平成28年3月31日	2017/3/31 平成29年3月31日	2018/3/31 平成30年3月31日	2019/3/31 平成31年3月31日	2020/3/31 令和2年3月31日			
	March 31, 2006	March 31, 2007	March 31, 2008	March 31, 2009	March 31, 2010	March 31, 2011	March 31, 2012	March 31, 2013	March 31, 2014	March 31, 2015	March 31, 2016	March 31, 2017	March 31, 2018	March 31, 2019	March 31, 2020			
総資産／資産合計 Total assets	3,802,775	3,731,669	3,526,795	3,075,378	2,937,644	2,628,931	2,557,570	2,580,966	2,505,329	2,620,652	2,493,441	2,528,904	2,683,996	2,821,351	2,963,222	3,123,254		
有利子負債残高 Interest-bearing debt	935,103	859,292	800,843	925,163	729,548	675,798	692,734	603,451	575,151	520,778	480,987	479,523	466,946	520,743	552,519	675,419		
ネット有利子負債残高 Net interest-bearing debt	482,733	435,923	426,005	607,892	399,000	471,919	440,891	406,319	368,514	339,646	288,664	287,200	226,976	174,718	274,205	316,167		
負債合計 Total liabilities	2,560,125	2,491,546	2,341,274	2,289,813	2,005,732	1,753,490	1,779,956	1,744,819	1,737,666	1,736,460	1,640,948	1,691,684	1,667,930	1,767,066	1,903,541	2,008,731		
資本金 Capital stock/Share capital	337,821	337,822	337,940	337,940	397,199	397,199	397,199	397,199	397,199	397,199	397,199	397,199	397,199	397,199	397,199	397,199		
自己資本／親会社の所有者に帰属する持分 Owner's equity/Total equity attributable to owners of the parent	1,029,807	1,038,808	1,004,221	641,654	790,904	757,054	656,956	710,666	695,949	823,650	792,092	769,827	854,264	880,833	858,939	910,674		
純資産／資本合計 Total net assets/Total equity	1,242,650	1,240,123	1,185,521	785,565	931,912	875,441	777,614	836,147	767,663	884,192	852,493	837,220	1,016,066	1,054,285	1,059,681	1,114,523		
発行済株式総数（千株） Shares of common stock outstanding (thousands of shares)	1,995,923	2,029,555	2,029,733	2,029,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	2,604,733	260,473	260,473	260,473	
株主数 Number of shareholders	244,111	257,608	254,577	244,521	271,737	279,583	271,589	263,993	228,266	211,835	195,536	200,152	176,576	158,865	161,612			
収益性 (Profitability)																		
自己資本利益率 ROE (Return on equity)	(%)	-	0.9	2.2	-36.0	1.6	-1.6	-15.6	4.5	4.8	7.5	8.5	9.5	3.4	5.3	4.6	11.3	
純資産経常利益率 ROA (Return on asset)	(%)	-	0.4	3.1	-2.8	1.6	0.0	1.6	3.6	2.7	4.4	3.2	-	-	-	-	-	
安全性 (Financial stability)																		
自己資本比率／親会社所有者帰属持分比率 Owner's equity ratio/Ratio of equity attributable to owners of the parent (%)		27.1	27.8	28.5	20.9	26.9	28.8	25.7	27.5	27.8	31.4	31.8	30.4	31.8	31.2	29.0	29.2	
D/E レシオ Debt/Equity ratio	倍 times	0.91	0.83	0.80	1.44	0.92	0.89	1.05	0.85	0.83	0.63	0.61	0.62	0.55	0.59	0.64	0.74	
ネットD/E レシオ Net Debt/Equity ratio	倍 times	0.47	0.42	0.42	0.95	0.50	0.62	0.67	0.57	0.53	0.41	0.36	0.37	0.27	0.20	0.32	0.35	
一株当たり金額 (Per share data) 単位：円 (In yen)																		
純資産 Total net assets		516.62	512.99	495.96	317.11	304.36	291.35	252.83	273.51	267.86	316.93	304.81	-	-	-	-	-	
親会社の所有者に帰属する持分 Total equity attributable to owners of the parent		-	-	-	-	-	-	-	-	-	-	-	296.24	328.74	* 3,390.80	3,307.30	3,508.16	
従業員数 Number of employees		154,180	154,786	152,922	143,327	142,358	115,840	109,102	102,375	100,914	98,882	98,726	98,726	107,729	109,390	110,595	112,638	
連結子会社数 Number of consolidated subsidiaries		356	342	334	328	310	283	265	270	258	232	217	217	238	303	327	300	
持分法適用関連会社数 Number of affiliated companies		68	68	66	63	60	55	55	53	51	51	52	52	55	54	55	57	

*3 2017年10月1日を効力発生日とする株式併合（併合割合は10株につき1株）後の金額を記載
*3 Reflecting the share consolidation in the ratio of 10:1 implemented as of October 1, 2017

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単位：百万円 (In millions of yen)	日本会計基準 (JAPAN GAAP)				国際財務報告基準 (IFRS)				
	2012年度 平成24年度	2013年度 平成25年度	2014年度 平成26年度	2015年度 平成27年度	2015年度 平成27年度	2016年度 平成28年度	2017年度 平成29年度	2018年度 平成30年度	2019年度 平成31年度
	The year ended March 31, 2013	The year ended March 31, 2014	The year ended March 31, 2015	The year ended March 31, 2016	The year ended March 31, 2016	The year ended March 31, 2017	The year ended March 31, 2018	The year ended March 31, 2019	The year ended March 31, 2020
北米および中南米 (North America and Latin America)									
売上高／売上収益 Net sales/Revenue	180,579	202,343	203,873	200,549	200,515	174,097	185,293	174,385	164,075
(前年度比増減率) (Annual Growth) (%)	-	12.1	0.8	-1.6		-13.2	6.4	-5.9	-5.9
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	5.9	6.6	6.9	7.1	7.1	6.5	6.5	6.0	5.3
ヨーロッパ、中東およびアフリカ (Europe, Middle East, and Africa)									
売上高／売上収益 Net sales/Revenue	99,575	127,379	136,589	138,424	138,424	122,125	154,798	161,094	234,097
(前年度比増減率) (Annual Growth) (%)	-	27.9	7.2	1.3		-11.8	26.8	4.1	45.3
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	3.2	4.2	4.7	4.9	4.9	4.6	5.4	5.5	7.6
中国・東アジアおよびアジアパシフィック (China, East Asia, and Asia Pacific)									
売上高／売上収益 Net sales/Revenue	202,964	239,450	246,382	264,196	264,196	274,745	400,088	353,622	353,802
(前年度比増減率) (Annual Growth) (%)	-	18.0	2.9	7.2		4.0	45.6	-11.6	0.1
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	6.6	7.9	8.4	9.4	9.4	10.3	14.1	12.1	11.4
合計 (Consolidated total)									
売上高／売上収益 Net sales/Revenue	483,118	569,172	586,844	603,169	603,135	570,967	740,179	689,101	751,974
(前年度比増減率) (Annual Growth) (%)	0.3	17.8	3.1	2.8		-5.3	29.6	-6.9	9.1
(対売上高比率／対売上収益比率) (Ratio to Net sales/Ratio to Revenue) (%)	15.7	18.7	20.0	21.4	21.4	21.4	26.0	23.7	24.3

* 売上高／売上収益は顧客の所在地を基礎とし、国または地域に分類しています。

* Sales/Revenue, based on the location of customers, are classified by country or region

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日本会計基準 (JAPAN GAAP)

単位：百万円 (In millions of yen)

2005年度 平成17年度	2006年度 平成18年度	2007年度 平成19年度	2008年度 平成20年度	2009年度 平成21年度	2010年度 平成22年度	2011年度 平成23年度	2012年度 平成24年度
The year ended March 31, 2006	The year ended March 31, 2007	The year ended March 31, 2008	The year ended March 31, 2009	The year ended March 31, 2010	The year ended March 31, 2011	The year ended March 31, 2012	The year ended March 31, 2013

アジア (Asia)

売上高 Net sales		421,949	458,719	374,288	321,790	158,470	152,960	162,320
(前年度比増減率) (Annual Growth) (%)		-	8.7	-18.4	-14.0	-50.8	-3.5	6.1
(対売上高比率) (Ratio to Net sales) (%)		9.1	9.9	8.9	9.0	5.1	5.0	5.3

欧州 (Europe)

売上高 Net sales		555,107	448,487	325,582	260,155	164,672	109,783	104,406	84,168
(前年度比増減率) (Annual Growth) (%)		-	-19.2	-27.4	-20.1	-36.7	-33.3	-4.9	-19.4
(対売上高比率) (Ratio to Net sales) (%)		11.3	9.6	7.1	6.2	4.6	3.5	3.4	2.7

北米 (North America)

売上高 Net sales									
(前年度比増減率) (Annual Growth) (%)									
(対売上高比率) (Ratio to Net sales) (%)									

その他 (Others)

売上高 Net sales		789,575	343,249	371,448	300,026	226,424	211,096	224,126	236,630
(前年度比増減率) (Annual Growth) (%)		-	-	8.2	-19.2	-24.5	-6.8	6.2	5.6
(対売上高比率) (Ratio to Net sales) (%)		16.0	7.4	8.0	7.1	6.3	6.8	7.4	7.7

合計 (Consolidated total)

売上高 Net sales		1,344,682	1,213,685	1,155,749	934,469	712,886	479,349	481,492	483,118
(前年度比増減率) (Annual Growth) (%)		-	-9.7	-4.8	-19.1	-23.7	-32.8	0.4	0.3
(対売上高比率) (Ratio to Net sales) (%)		27.3	26.1	25.0	22.2	19.9	15.4	15.9	15.7

* 売上高は顧客の所在地を基礎とし、国または地域に分類しています。

* Sales, based on the location of customers, are classified by country or region

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* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

社会公共事業 (Public Solutions Business)

売上収益 Revenue	70,900	93,154	164,054	91,770	255,823	153,505	245,275	409,329
(前年度比増減率) (%) (Annual Growth)	-5,198 -7.3	2,261 2.4	-2,937 -1.8	766 0.8	-2,171 -0.8	15,993 10.4	16,759 6.8	13,822 3.4

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue	141,412	159,505	300,917	162,368	463,285	195,530	357,898	658,815
(前年度比増減率) (%) (Annual Growth)	6,909 4.9	10,647 6.7	17,556 5.8	15,001 9.2	32,557 7.0	18,293 9.4	33,294 9.3	50,849 7.7

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	122,441	148,854	271,295	130,706	402,001	148,440	279,146	550,441
(前年度比増減率) (%) (Annual Growth)	3,313 2.7	15,805 10.6	19,118 7.0	11,423 8.7	30,541 7.6	15,718 10.6	27,140 9.7	46,258 8.4

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue	92,103	106,640	198,744	99,386	298,130	142,580	241,966	440,709
(前年度比増減率) (%) (Annual Growth)	-1,109 -1.2	5,345 5.0	4,237 2.1	2,751 2.8	6,988 2.3	7,800 5.5	10,551 4.4	14,788 3.4

グローバル事業 (Global Business)

売上収益 Revenue	89,775	107,535	197,310	99,742	297,052	112,039	211,781	409,091
(前年度比増減率) (%) (Annual Growth)	-6,489 -7.2	4,167 3.9	-2,323 -1.2	-3,216 -3.2	-5,539 -1.9	-16,046 -1.9	-19,233 -14.3	-21,585 -9.1

その他 (Others)

売上収益 Revenue	96,331	107,774	204,105	114,258	318,363	126,698	240,956	445,061
(前年度比増減率) (%) (Annual Growth)	451 0.5	5,018 4.7	5,469 2.7	-88 -0.1	32,684 10.3	16,085 12.7	63,993 26.6	21,466 4.8

調整額 (Adjustment)

調整後営業利益 (損失) Adjusted Operating profit (loss)	-6,127	-16,316	-22,443	-21,269	-43,713	-11,957	-33,227	-55,670
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合計 (Consolidated total)

売上収益 Revenue	612,962	723,462	1,336,424	698,229	2,034,653	878,793	1,577,022	2,913,446
(前年度比増減率) (%) (Annual Growth)	-8,250 -1.3	26,927 3.7	18,676 1.4	5,367 0.8	24,043 1.2	45,884 5.2	51,251 3.2	69,927 2.4

国際財務報告基準 (IFRS)

1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
2018.4-6	2018.7-9	2018.4-9	2018.10-12	2018.4-12	2019.1-3	2018.10-2019.3	2018.4-2019.3

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

社会公共事業 (Public Solutions Business)

売上収益 Revenue	87,179	120,063	207,242	108,735	315,977	162,375	271,110	478,352
(前年度比増減率) (%) (Annual Growth)	23.0	28.9	26.3	18.5	23.5	5.8	10.5	16.9
調整後営業利益 (損失) Adjusted Operating profit (loss)	-341	10,235	9,893	8,043	17,937	16,300	24,343	34,236
(対売上収益比率) (%) (Ratio to Revenue)	-0.4	8.5	4.8	7.4	5.7	10.0	9.0	7.2

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue	130,528	168,690	299,218	165,969	465,187	213,580	379,549	678,767
(前年度比増減率) (%) (Annual Growth)	-7.7	5.8	-0.6	2.2	0.4	9.2	6.0	3.0
調整後営業利益 (損失) Adjusted Operating profit (loss)	7,569	16,677	24,246	18,137	42,383	21,814	39,952	64,198
(対売上収益比率) (%) (Ratio to Revenue)	5.8	9.9	8.1	10.9	9.1	10.2	10.5	9.5

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	137,606	150,582	288,188	120,892	409,080	140,716	261,608	549,796
(前年度比増減率) (%) (Annual Growth)	12.4	1.2	6.2	-7.5	1.8	-5.2	-6.3	-0.1
調整後営業利益 (損失) Adjusted Operating profit (loss)	8,236	16,984	25,220	11,032	36,253	15,827	26,859	52,080
(対売上収益比率) (%) (Ratio to Revenue)	6.0	11.3	8.8	9.1	8.9	11.2	10.3	9.5

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue	94,817	119,571	214,388	108,337	322,725	159,967	268,304	482,692
(前年度比増減率) (%) (Annual Growth)	2.9	12.1	7.9	9.0	8.2	12.2	10.9	9.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	-110	9,248	9,138	4,652	13,791	16,775	21,428	30,566
(対売上収益比率) (%) (Ratio to Revenue)	-0.1	7.7	4.3	4.3	4.3	10.5	8.0	6.3

グローバル事業 (Global Business)

売上収益 Revenue	114,234	129,031	243,265	122,975	366,240	126,833	249,808	493,073
(前年度比増減率) (%) (Annual Growth)	27.2	20.0	23.3	23.3	23.3	13.2	18.0	20.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	-570	1,666	1,096	474	1,570	-4,737	-4,263	-3,167
(対売上収益比率) (%) (Ratio to Revenue)	-0.5	1.3	0.5	0.4	0.4	-3.7	-1.7	-0.6

その他 (Others)

売上収益 Revenue	89,491	107,201	196,692	99,713	296,405	116,150	215,863	412,555
(前年度比増減率) (%) (Annual Growth)	-7.1	-0.5	-3.6	-12.7	-6.9	-8.3	-10.4	-7.3
調整後営業利益 (損失) Adjusted Operating profit (loss)	4,914	8,974	13,888	9,169	23,057	1,331	10,499	24,388
(対売上収益比率) (%) (Ratio to Revenue)	5.5	8.4	7.1	9.2	7.8	1.1	4.9	5.9

調整額 (Adjustment)

調整後営業利益 (損失) Adjusted Operating profit (loss)	-12,092	-16,006	-28,098	-16,244	-44,342	-12,161	-28,405	-56,503
合計 (Consolidated total)								

売上収益 Revenue	653,855	795,138	1,448,993	726,621	2,175,614	919,620	1,646,241	3,095,234
(前年度比増減率) (%) (Annual Growth)	6.7	9.9	8.4	4.1	6.9	4.6	4.4	6.2
調整後営業利益 (損失) Adjusted Operating profit (loss)	7,605	47,779	55,384	35,264	90,648	55,150	90,413	145,798
(対売上収益比率) (%) (Ratio to Revenue)	1.2	6.0	3.8	4.9	4.2	6.0	5.5	4.7

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* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

国際財務報告基準 (IFRS)

2020年度 (FY2021/3)

社会公共事業 (Public Solutions Business)

売上収益 Revenue	74,818						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-14.2						450,000 -5.9
調整後営業利益 (損失) Adjusted Operating profit (loss)	-3,266						40,000 8.9
(対売上収益比率) (%) (Ratio to Revenue)	-4.4						

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue	122,733						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-6.0						675,000 -0.6
調整後営業利益 (損失) Adjusted Operating profit (loss)	1,825						62,000 9.2
(対売上収益比率) (%) (Ratio to Revenue)	1.5						

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	114,986						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-16.4						560,000 1.9
調整後営業利益 (損失) Adjusted Operating profit (loss)	2,651						60,000 10.7
(対売上収益比率) (%) (Ratio to Revenue)	2.3						

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue	99,041						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	4.5						480,000 -0.6
調整後営業利益 (損失) Adjusted Operating profit (loss)	-2,068						32,000 6.7
(対売上収益比率) (%) (Ratio to Revenue)	-2.1						

グローバル事業 (Global Business)

売上収益 Revenue	97,009						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-15.1						455,000 -7.7
調整後営業利益 (損失) Adjusted Operating profit (loss)	-3,046						22,000 4.8
(対売上収益比率) (%) (Ratio to Revenue)	-3.1						

その他 (Others)

売上収益 Revenue	79,142						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-11.6						410,000 -0.6
調整後営業利益 (損失) Adjusted Operating profit (loss)	4,322						15,000 3.7
(対売上収益比率) (%) (Ratio to Revenue)	5.5						

調整額 (Adjustment)

調整後営業利益 (損失) Adjusted Operating profit (loss)	-6,221						予想 (Forecasts)
合計 (Consolidated total)							-66,000

売上収益 Revenue	587,729						予想 (Forecasts)
(前年度比増減率) (%) (Annual Growth)	-10.1						3,030,000 -2.1
調整後営業利益 (損失) Adjusted Operating profit (loss)	-5,802						165,000 5.4
(対売上収益比率) (%) (Ratio to Revenue)	-1.0						

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

	2017年度 (FY2018/3)						
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)
	2017.4-6	2017.7-9	2017.4-9	2017.10-12	2017.4-12	2018.1-3	2017.10-2018.3

社会公共事業 (Public Solutions Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	48,141	66,309	114,450	59,409	173,859	94,478	153,887	268,337
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-4,906 -10.2	1,755 2.6	-3,151 -2.8	-1,865 -3.1	-5,016 -2.9	9,434 10.0	7,569 4.9	4,418 1.6

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	123,101	149,274	272,375	153,550	425,925	198,894	352,444	624,819
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	4,663 3.8	14,107 9.5	18,770 6.9	8,064 5.3	26,834 6.3	23,790 12.0	31,854 9.0	50,624 8.1

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	86,953	103,074	190,027	98,581	288,608	116,613	215,194	405,221
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	5,127 5.9	10,954 10.6	16,081 8.5	9,469 9.6	25,550 8.9	10,675 9.2	20,144 9.4	36,225 8.9

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	90,396	109,932	200,328	105,213	305,541	136,931	242,144	442,472
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	63 0.1	7,054 6.4	7,117 3.6	4,269 4.1	11,386 3.7	11,496 8.4	15,765 6.5	22,882 5.2

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	101,574	125,481	227,055	120,057	347,112	141,465	261,522	488,577
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-1,055 -1.0	7,547 6.0	6,492 2.9	8,772 7.3	15,264 4.4	14,030 9.9	22,802 8.7	29,294 6.0

グローバル事業 (Global Business)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	88,637	106,851	195,488	99,614	295,102	125,349	224,963	420,451
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-6,919 -7.8	-3,223 -3.0	-10,142 -5.2	-4,679 -4.7	-14,821 -5.0	-9,137 -7.3	-13,816 -6.1	-23,958 -5.7

その他 (Others)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	43,654	44,634	88,288	46,847	135,135	59,435	106,282	194,570
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-2,530 -5.8	563 1.3	-1,967 -2.2	-3,622 -7.7	-5,589 -4.1	2,450 4.1	-1,172 -1.1	-3,139 -1.6

調整額 (Adjustment)

調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-7,209 -2.2	-15,372 -2.2	-22,581 -3.3	-11,730 -0.8	-34,311 -1.3	-9,505 1.0	-21,235 6.1	-43,816 4.0
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合計 (Consolidated total)

売上収益 Revenue (前年度比増減率) (%) (Annual Growth) (%)	582,456	705,555	1,288,011	683,271	1,971,282	873,165	1,556,436	2,844,447
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%) (Ratio to Revenue) (%)	-12,766 -2.2	23,385 3.3	10,619 0.8	8,678 1.3	19,297 1.0	53,233 1.0	61,911 6.1	72,530 4.0

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

	2018年度 (FY2019/3)							
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
	2018.4-6	2018.7-9	2018.4-9	2018.10-12	2018.4-12	2019.1-3	2018.10-2019.3	2018.4-2019.3

社会公共事業 (Public Solutions Business)

売上収益 Revenue (前年度比増減率) (%)	48,634	66,629	115,263	62,269	177,532	108,619	170,888	286,151
	1.0	0.5	0.7	4.8	2.1	15.0	11.0	6.6
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-3,471	1,031	-2,440	471	-1,969	9,208	9,679	7,239

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue (前年度比増減率) (%)	137,161	148,121	285,282	156,490	441,772	180,107	336,597	621,879
	11.4	-0.8	4.7	1.9	3.7	-9.4	-4.5	-0.5
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	6,474	8,814	15,288	14,925	30,213	15,145	30,070	45,358

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue (前年度比増減率) (%)	95,429	114,714	210,143	105,226	315,369	116,432	221,658	431,801
	9.7	11.3	10.6	6.7	9.3	-0.2	3.0	6.6
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	3,763	12,205	15,968	9,621	25,589	10,217	19,838	35,806

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue (前年度比増減率) (%)	89,718	113,435	203,153	105,780	308,933	151,374	257,154	460,307
	-0.8	3.2	1.4	0.5	1.1	10.5	6.2	4.0
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-2,429	7,379	4,950	4,785	9,735	10,942	15,727	20,677

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue (前年度比増減率) (%)	100,270	125,782	226,052	120,739	346,791	153,422	274,161	500,213
	-1.3	0.2	-0.4	0.6	-0.1	8.5	4.8	2.4
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-2,673	7,714	5,041	-203	4,838	15,240	15,037	20,078

グローバル事業 (Global Business)

売上収益 Revenue (前年度比増減率) (%)	89,764	107,693	197,457	99,781	297,238	112,131	211,912	409,369
	1.3	0.8	1.0	0.2	0.7	-10.5	-5.8	-2.6
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-6,752	4,026	-2,726	-3,377	-6,103	-16,414	-19,791	-22,517

その他 (Others)

売上収益 Revenue (前年度比増減率) (%)	51,986	47,088	99,074	47,944	147,018	56,708	104,652	203,726
	19.1	5.5	12.2	2.3	8.8	-4.6	-1.5	4.7
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	2,964	2,073	5,038	414	5,452	13,503	13,917	18,955
調整額 (Adjustment)								
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-6,126	-16,317	-22,443	-21,269	-43,711	-11,957	-33,226	-55,669

合計 (Consolidated total)

売上収益 Revenue (前年度比増減率) (%)	612,962	723,462	1,336,424	698,229	2,034,653	878,793	1,577,022	2,913,446
	5.2	2.5	3.8	2.2	3.2	0.6	1.3	2.4
調整後営業利益 (損失) Adjusted Operating profit (loss) (対売上収益比率) (%)	-8,250	26,925	18,676	5,367	24,044	45,884	51,251	69,927

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* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

社会公共事業 (Public Solutions Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	55,308 13.7	79,373 19.1	134,681 16.8	70,619 13.4	205,300 15.6	119,308 9.8	189,927 11.1	324,608 13.4
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	-1,680 -3.0	5,438 6.9	3,758 2.8	4,463 6.3	8,221 4.0	10,381 8.7	14,844 7.8	18,602 5.7

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	125,011 -8.9	158,387 6.9	283,398 -0.7	155,467 -0.7	438,865 -0.7	192,275 6.8	347,742 3.3	631,140 1.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	6,835 5.5	15,697 9.9	22,532 8.0	16,723 10.8	39,255 8.9	14,602 7.6	31,325 9.0	53,857 8.5

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,285 19.8	120,604 5.1	234,889 11.8	104,658 -0.5	339,547 7.7	115,961 -0.4	220,619 -0.5	455,508 5.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	6,656 5.8	10,833 9.0	17,489 7.4	9,814 9.4	27,303 8.0	9,851 8.5	19,665 8.9	37,154 8.2

ネットワークサービス事業 (Network Services Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	100,132 11.6	125,459 10.6	225,591 11.0	115,854 9.5	341,445 10.5	168,387 11.2	284,241 10.5	509,832 10.8
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	1,237 1.2	10,338 8.2	11,575 5.1	6,552 5.7	18,127 5.3	20,080 11.9	26,632 9.4	38,207 7.5

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,264 14.0	149,480 18.8	263,744 16.7	125,472 3.9	389,216 12.2	159,476 3.9	284,948 3.9	548,692 9.7
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	4,701 4.1	16,098 10.8	20,799 7.9	11,544 9.2	32,343 8.3	16,516 10.4	28,060 9.8	48,859 8.9

グローバル事業 (Global Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,212 27.2	129,340 20.1	243,552 23.3	123,065 23.3	366,617 23.3	127,144 13.4	250,209 18.1	493,761 20.6
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	-740 -0.6	1,619 1.3	879 0.4	325 0.3	1,204 0.3	-4,956 -3.9	-4,631 -1.9	-3,752 -0.8

その他 (Others)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	30,643 -41.1	32,495 -31.0	63,138 -36.3	31,486 -34.3	94,624 -35.6	37,069 -34.6	68,555 -34.5	131,693 -35.4
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	2,688 8.8	3,762 11.6	6,450 10.2	2,087 6.6	8,537 9.0	837 2.3	2,924 4.3	9,374 7.1

調整額 (Adjustment)

調整後営業利益 (損失)

Adjusted Operating profit (loss)

合計 (Consolidated total)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	653,855 6.7	795,138 9.9	1,448,993 8.4	726,621 4.1	2,175,614 6.9	919,620 4.6	1,646,241 4.4	3,095,234 6.2
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	7,605 1.2	47,779 6.0	55,384 3.8	35,264 4.9	90,648 4.2	55,150 6.0	90,414 5.5	145,798 4.7

国際財務報告基準 (IFRS)									
2019年度 (FY2020/3)									
1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)		
2019.4-6	2019.7-9	2019.4-9	2019.10-12	2019.4-12	2020.1-3	2019.10-2020.3	2019.4-2020.3		
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	55,308 13.7	79,373 19.1	134,681 16.8	70,619 13.4	205,300 15.6	119,308 9.8	189,927 11.1	324,608 13.4
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	-1,680 -3.0	5,438 6.9	3,758 2.8	4,463 6.3	8,221 4.0	10,381 8.7	14,844 7.8	18,602 5.7
社会基盤事業 (Public Infrastructure Business)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	125,011 -8.9	158,387 6.9	283,398 -0.7	155,467 -0.7	438,865 -0.7	192,275 6.8	347,742 3.3	631,140 1.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	6,835 5.5	15,697 9.9	22,532 8.0	16,723 10.8	39,255 8.9	14,602 7.6	31,325 9.0	53,857 8.5
エンタープライズ事業 (Enterprise Business)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,285 19.8	120,604 5.1	234,889 11.8	104,658 -0.5	339,547 7.7	115,961 -0.4	220,619 -0.5	455,508 5.5
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	6,656 5.8	10,833 9.0	17,489 7.4	9,814 9.4	27,303 8.0	9,851 8.5	19,665 8.9	37,154 8.2
ネットワークサービス事業 (Network Services Business)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	100,132 11.6	125,459 10.6	225,591 11.0	115,854 9.5	341,445 10.5	168,387 11.2	284,241 10.5	509,832 10.8
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	1,237 1.2	10,338 8.2	11,575 5.1	6,552 5.7	18,127 5.3	20,080 11.9	26,632 9.4	38,207 7.5
システムプラットフォーム事業 (System Platform Business)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,264 14.0	149,480 18.8	263,744 16.7	125,472 3.9	389,216 12.2	159,476 3.9	284,948 3.9	548,692 9.7
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	4,701 4.1	16,098 10.8	20,799 7.9	11,544 9.2	32,343 8.3	16,516 10.4	28,060 9.8	48,859 8.9
グローバル事業 (Global Business)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	114,212 27.2	129,340 20.1	243,552 23.3	123,065 23.3	366,617 23.3	127,144 13.4	250,209 18.1	493,761 20.6
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	-740 -0.6	1,619 1.3	879 0.4	325 0.3	1,204 0.3	-4,956 -3.9	-4,631 -1.9	-3,752 -0.8
その他 (Others)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	30,643 -41.1	32,495 -31.0	63,138 -36.3	31,486 -34.3	94,624 -35.6	37,069 -34.6	68,555 -34.5	131,693 -35.4
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	2,688 8.8	3,762 11.6	6,450 10.2	2,087 6.6	8,537 9.0	837 2.3	2,924 4.3	9,374 7.1
調整額 (Adjustment)									
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	-12,092 -12.092	-16,006 -16,006	-28,098 -28,098	-16,244 -16,244	-44,342 -44,342	-12,161 -12,161	-28,405 -28,405	-56,503 -56,503
合計 (Consolidated total)									
売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)	653,855 6.7	795,138 9.9	1,448,993 8.4	726,621 4.1	2,175,614 6.9	919,620 4.6	1,646,241 4.4	3,095,234 6.2
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)	7,605 1.2	47,779 6.0	55,384 3.8	35,264 4.9	90,648 4.2	55,150 6.0	90,414 5.5	145,798 4.7

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* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

社会公共事業 (Public Solutions Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

社会基盤事業 (Public Infrastructure Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

売上収益 Revenue	(前年度比増減率) (Annual Growth) (%)
調整後営業利益 (損失) Adjusted Operating profit (loss)	(対売上収益比率) (Ratio to Revenue) (%)

国際財務報告基準 (IFRS)							
2020年度 (FY2021/3)							年間 (Full Year)
1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
2020.4-6	2020.7-9	2020.4-9	2020.10-12	2020.4-12	2021.1-3	2020.10-2021.3	2020.4-2021.3
							予想 (Forecasts)
							325,000 0.1
							27,000 8.3
							630,000 -0.2
							56,000 8.9
							460,000 1.0
							43,000 9.3
							510,000 0.0
							36,000 7.1
							500,000 -8.9
							43,000 8.6
							460,000 -6.8
							20,000 4.3
							145,000 10.1
							3,000 2.1
							-63,000
							3,030,000 -2.1
							165,000 5.4

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

パブリック事業 (Public Business)

2016年度 (FY2017/3)								
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
	2016.4-6	2016.7-9	2016.4-9	2016.10-12	2016.4-12	2017.1-3	2016.10-2017.3	2016.4-2017.3
売上収益 Revenue	119,602	171,264	290,866	156,189	447,055	313,351	469,540	760,406
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-6,417	13,660	7,242	-3,066	4,176	25,978	22,912	30,155
(対売上収益比率) (%) (Ratio to Revenue) (%)	-5.4	8.0	2.5	-2.0	0.9	8.3	4.9	4.0
エンタープライズ事業 (Enterprise Business)								
売上収益 Revenue	89,160	114,869	204,029	94,691	298,720	109,900	204,591	408,620
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	5,713	13,665	19,378	7,016	26,394	13,347	20,362	39,741
(対売上収益比率) (%) (Ratio to Revenue) (%)	6.4	11.9	9.5	7.4	8.8	12.1	10.0	9.7
ネットワークサービス事業 (Network Services Business)								
売上収益 Revenue	73,670	104,160	177,830	91,370	269,200	125,288	216,658	394,488
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-759	11,570	10,811	5,661	16,472	18,095	23,756	34,567
(対売上収益比率) (%) (Ratio to Revenue) (%)	-1.0	11.1	6.1	6.2	6.1	14.4	11.0	8.8
システムプラットフォーム事業 (System Platform Business)								
売上収益 Revenue	108,975	145,354	254,329	121,823	376,152	172,748	294,571	548,900
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-2,973	14,316	11,343	131	11,474	23,149	23,281	34,623
(対売上収益比率) (%) (Ratio to Revenue) (%)	-2.7	9.8	4.5	0.1	3.1	13.4	7.9	6.3
グローバル事業 (Global Business)								
売上収益 Revenue	97,378	113,895	211,273	102,732	314,005	118,916	221,648	432,921
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-13,208	-3,952	-17,159	-14,861	-32,020	-6,942	-21,802	-38,962
(対売上収益比率) (%) (Ratio to Revenue) (%)	-13.6	-3.5	-8.1	-14.5	-10.2	-5.8	-9.8	-9.0
その他 (Others)								
売上収益 Revenue	29,918	32,818	62,736	26,602	89,338	30,362	56,964	119,700
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-3,444	-925	-4,369	-4	-4,373	796	793	-3,576
(対売上収益比率) (%) (Ratio to Revenue) (%)	-11.5	-2.8	-7.0	-0.0	-4.9	2.6	1.4	-3.0
調整額 (Adjustment)								
営業利益 (損失) Operating profit (loss)	-8,855	-14,647	-23,502	-15,656	-39,158	-15,552	-31,208	-54,710
合計 (Consolidated total)								
売上収益 Revenue	518,703	682,360	1,201,063	593,407	1,794,470	870,565	1,463,972	2,665,035
(前年度比増減率) (%) (Annual Growth) (%)								
営業利益 (損失) Operating profit (loss)	-29,943	33,687	3,744	-20,779	-17,035	58,873	38,094	41,838
(対売上収益比率) (%) (Ratio to Revenue) (%)	-5.8	4.9	0.3	-3.5	-0.9	6.8	2.6	1.6

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

パブリック事業 (Public Business)

2017年度 (FY2018/3)								
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
	2017.4-6	2017.7-9	2017.4-9	2017.10-12	2017.4-12	2018.1-3	2017.10-2018.3	2017.4-2018.3
売上収益 Revenue	179,768	224,409	404,177	221,601	625,778	307,328	528,929	933,106
(前年度比増減率) (%) (Annual Growth) (%)	50.3	31.0	39.0	41.9	40.0	-1.9	12.6	22.7
営業利益 (損失) Operating profit (loss)	-779	15,374	14,594	5,521	20,115	33,036	38,557	53,151
(対売上収益比率) (%) (Ratio to Revenue) (%)	-0.4	6.9	3.6	2.5	3.2	10.7	7.3	5.7
エンタープライズ事業 (Enterprise Business)								
売上収益 Revenue	87,813	104,020	191,833	99,329	291,162	117,511	216,840	408,673
(前年度比増減率) (%) (Annual Growth) (%)	-1.5	-9.4	-6.0	4.9	-2.5	6.9	6.0	0.0
営業利益 (損失) Operating profit (loss)	5,014	10,816	15,830	9,318	25,148	10,564	19,882	35,712
(対売上収益比率) (%) (Ratio to Revenue) (%)	5.7	10.4	8.3	9.4	8.6	9.0	9.2	8.7
ネットワークサービス事業 (Network Services Business)								
売上収益 Revenue	78,186	95,025	173,211	89,774	262,985	114,589	204,363	377,574
(前年度比増減率) (%) (Annual Growth) (%)	6.1	-8.8	-2.6	-1.7	-2.3	-8.5	-5.7	-4.3
営業利益 (損失) Operating profit (loss)	-545	6,027	5,482	3,137	8,619	8,632	11,769	17,251
(対売上収益比率) (%) (Ratio to Revenue) (%)	-0.7	6.3	3.2	3.5	3.3	7.5	5.8	4.6
システムプラットフォーム事業 (System Platform Business)								
売上収益 Revenue	108,286	133,190	241,476	130,813	372,289	159,444	290,257	531,733
(前年度比増減率) (%) (Annual Growth) (%)	-0.6	-8.4	-5.1	7.4	-1.0	-7.7	-1.5	-3.1
営業利益 (損失) Operating profit (loss)	-1,508	6,794	5,287	9,373	14,660	15,342	24,715	30,002
(対売上収益比率) (%) (Ratio to Revenue) (%)	-1.4	5.1	2.2	7.2	3.9	9.6	8.5	5.6
グローバル事業 (Global Business)								
売上収益 Revenue	96,330	115,736	212,066	107,023	319,089	134,563	241,586	453,651
(前年度比増減率) (%) (Annual Growth) (%)	-1.1	1.6	0.4	4.2	1.6	13.2	9.0	4.8
営業利益 (損失) Operating profit (loss)	-7,648	-3,329	-10,978	-5,601	-16,579	-11,427	-17,028	-28,006
(対売上収益比率) (%) (Ratio to Revenue) (%)	-7.9	-2.9	-5.2	-5.2	-5.2	-8.5	-7.0	-6.2
その他 (Others)								
売上収益 Revenue	32,073	33,175	65,248	34,731	99,979	39,731	74,462	139,710
(前年度比増減率) (%) (Annual Growth) (%)	7.2	1.1	4.0	30.6	11.9	30.9	30.7	16.7
営業利益 (損失) Operating profit (loss)	-1,765	1,403	-361	-3,017	-3,379	2,935	-83	-444
(対売上収益比率) (%) (Ratio to Revenue) (%)	-5.5	4.2	-0.6	-8.7	-3.4	7.4	-0.1	-0.3
調整額 (Adjustment)								
営業利益 (損失) Operating profit (loss)	-7,210	-15,372	-22,582	-11,730	-34,312	-9,503	-21,233	-43,816
合計 (Consolidated total)								
売上収益 Revenue	582,456	705,555	1,288,011	683,271	1,971,282	873,165	1,556,436	2,844,447
(前年度比増減率) (%) (Annual Growth) (%)	12.3	3.4	7.2	15.1	9.9	0.3	6.3	6.7
営業利益 (損失) Operating profit (loss)	-14,441	21,713	7,272	7,001	14,272	49,579	56,578	63,850
(対売上収益比率) (%) (Ratio to Revenue) (%)	-2.5	3.1	0.6	1.0	0.7	5.7	3.6	2.2

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

パブリック事業 (Public Business)

2018年度 (FY2019/3)								
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
	2018.4-6	2018.7-9	2018.4-9	2018.10-12	2018.4-12	2019.1-3	2018.10-2019.3	2018.4-2019.3
売上収益 Revenue	195,480	224,236	419,716	228,430	648,146	301,471	529,901	949,617
(前年度比増減率) (%) (Annual Growth) (%)	8.7	-0.1	3.8	3.1	3.6	-1.9	0.2	1.8
営業利益 (損失) Operating profit (loss)	2,545	9,736	12,281	15,557	27,838	24,365	39,922	52,203
(対売上収益比率) (%) (Ratio to Revenue) (%)	1.3	4.3	2.9	6.8	4.3	8.1	7.5	5.5
エンタープライズ事業 (Enterprise Business)								
売上収益 Revenue	96,175	115,495	211,670	106,007	317,677	117,288	223,295	434,965
(前年度比増減率) (%) (Annual Growth) (%)	9.5	11.0	10.3	6.7	9.1	-0.2	3.0	6.4
営業利益 (損失) Operating profit (loss)	3,619	12,063	15,682	9,565	25,247	9,815	19,380	35,062
(対売上収益比率) (%) (Ratio to Revenue) (%)	3.8	10.4	7.4	9.0	7.9	8.4	8.7	8.1
ネットワークサービス事業 (Network Services Business)								
売上収益 Revenue	77,631	98,410	176,041	89,078	265,119	129,715	218,793	394,834
(前年度比増減率) (%) (Annual Growth) (%)	-0.7	3.6	1.6	-0.8	0.8	13.2	7.1	4.6
営業利益 (損失) Operating profit (loss)	-2,176	5,558	3,382	2,670	6,052	7,061	9,731	13,113
(対売上収益比率) (%) (Ratio to Revenue) (%)	-2.8	5.6	1.9	3.0	2.3	5.4	4.4	3.3
システムプラットフォーム事業 (System Platform Business)								
売上収益 Revenue	108,354	134,258	242,612	132,968	375,580	171,124	304,092	546,704
(前年度比増減率) (%) (Annual Growth) (%)	0.1	0.8	0.5	1.6	0.9	7.3	4.8	2.8
営業利益 (損失) Operating profit (loss)	-3,590	7,560	3,970	547	4,517	17,773	18,320	22,290
(対売上収益比率) (%) (Ratio to Revenue) (%)	-3.3	5.6	1.6	0.4	1.2	10.4	6.0	4.1
グローバル事業 (Global Business)								
売上収益 Revenue	97,110	116,229	213,339	107,018	320,357	120,343	227,361	440,700
(前年度比増減率) (%) (Annual Growth) (%)	0.8	0.4	0.6	-0.0	0.4	-10.6	-5.9	-2.9
営業利益 (損失) Operating profit (loss)	-8,162	3,139	-5,023	-4,816	-9,839	-19,571	-24,387	-29,410
(対売上収益比率) (%) (Ratio to Revenue) (%)	-8.4	2.7	-2.4	-4.5	-3.1	-16.3	-10.7	-6.7
その他 (Others)								
売上収益 Revenue	38,212	34,834	73,046	34,728	107,774	38,852	73,580	146,626
(前年度比増減率) (%) (Annual Growth) (%)	19.1	5.0	12.0	-0.0	7.8	-2.2	-1.2	5.0
営業利益 (損失) Operating profit (loss)	3,191	2,785	5,976	610	6,586	14,291	14,901	20,877
(対売上収益比率) (%) (Ratio to Revenue) (%)	8.4	8.0	8.2	1.8	6.1	36.8	20.3	14.2
調整額 (Adjustment)								
営業利益 (損失) Operating profit (loss)	-6,127	-16,316	-22,443	-21,270	-43,713	-11,957	-33,227	-55,670
合計 (Consolidated total)								
売上収益 Revenue	612,962	723,462	1,336,424	698,229	2,034,653	878,793	1,577,022	2,913,446
(前年度比増減率) (%) (Annual Growth) (%)	5.2	2.5	3.8	2.2	3.2	0.6	1.3	2.4
営業利益 (損失) Operating profit (loss)	-10,700	24,525	13,825	2,863	16,688	41,777	44,640	58,465
(対売上収益比率) (%) (Ratio to Revenue) (%)	-1.7	3.4	1.0	0.4	0.8	4.8	2.8	2.0

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

2015年度 (FY2016/3)							
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)
	2015.4-6	2015.7-9	2015.4-9	2015.10-12	2015.4-12	2016.1-3	2015.10-2016.3

パブリック事業 (Public Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	143,890	193,647	337,537	167,346	504,883	281,591	448,937	786,474
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-2,521 -1.8	14,900 7.7	12,379 3.7	6,250 3.7	18,629 3.7	34,791 12.4	41,041 9.1	53,420 6.8

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	92,165	103,495	195,660	95,235	290,895	108,338	203,573	399,233
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	4,534 4.9	7,684 7.4	12,218 6.2	6,188 6.5	18,406 6.3	10,604 9.8	16,792 8.2	29,010 7.3

テレコムキャリア事業 (Telecom Carrier Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	141,121	183,048	324,169	157,219	481,388	207,633	364,852	689,021
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-2,464 -1.7	15,003 8.2	12,539 3.9	8,356 5.3	20,895 4.3	24,709 11.9	33,065 9.1	45,604 6.6

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	160,177	187,643	347,820	171,044	518,864	209,703	380,747	728,567
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	4,251 2.7	4,891 2.6	9,142 2.6	2,431 1.4	11,573 2.2	20,068 9.6	22,499 5.9	31,641 4.3

その他 (Others)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	49,941	54,593	104,534	54,009	158,543	62,995	117,004	221,538
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-5,379 -10.8	266 0.5	-5,113 -4.9	-4,743 -8.8	-9,856 -6.2	-13,751 -21.8	-18,494 -15.8	-23,607 -10.7

調整額 (Adjustment)

営業利益 (損失) Operating profit (loss)	-5,996	-16,158	-22,154	-9,820	-31,974	-12,676	-22,496	-44,650
合計 (Consolidated total)								

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	587,294	722,426	1,309,720	644,853	1,954,573	870,260	1,515,113	2,824,833
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-7,575 -1.3	26,586 3.7	19,011 1.5	8,662 1.3	27,673 1.4	63,745 7.3	72,407 4.8	91,418 3.2

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

パブリック事業 (Public Business)

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	120,749	172,754	293,503	157,577	451,080	315,136	472,713	766,216
(前年度比増減率) (Annual Growth) (%)	-16.1	-10.8	-13.0	-5.8	-10.7	11.9	5.3	-2.6

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	-6,138	14,407	8,269	-2,908	5,361	27,793	24,885	33,154
(前年度比増減率) (Annual Growth) (%)	-5.1	8.3	2.8	-1.8	1.2	8.8	5.3	4.3

エンタープライズ事業 (Enterprise Business)

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	89,161	114,867	204,028	94,691	298,719	109,901	204,592	408,620
(前年度比増減率) (Annual Growth) (%)	-3.3	11.0	4.3	-0.6	2.7	1.4	0.5	2.4

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	5,713	13,665	19,378	7,016	26,394	13,347	20,363	39,741
(前年度比増減率) (Annual Growth) (%)	6.4	11.9	9.5	7.4	8.8	12.1	10.0	9.7

テレコムキャリア事業 (Telecom Carrier Business)

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	118,673	158,969	277,642	138,302	415,944	184,426	322,728	600,370
(前年度比増減率) (Annual Growth) (%)	-15.9	-13.2	-14.4	-12.0	-13.6	-11.2	-11.5	-12.9

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	-6,972	10,898	3,926	-1,487	2,439	15,651	14,164	18,090
(前年度比増減率) (Annual Growth) (%)	-5.9	6.9	1.4	-1.1	0.6	8.5	4.4	3.0

システムプラットフォーム事業 (System Platform Business)

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	150,236	189,593	339,829	164,274	504,103	215,704	379,978	719,807
(前年度比増減率) (Annual Growth) (%)	-6.2	1.0	-2.3	-4.0	-2.8	2.9	-0.2	-1.2

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	-4,606	12,361	7,755	-149	7,606	21,999	21,850	29,605
(前年度比増減率) (Annual Growth) (%)	-3.1	6.5	2.3	-0.1	1.5	10.2	5.8	4.1

その他 (Others)

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	39,884	46,176	86,060	38,563	124,623	45,399	83,962	170,022
(前年度比増減率) (Annual Growth) (%)	-20.1	-15.4	-17.7	-28.6	-21.4	-27.9	-28.2	-23.3

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	-7,645	-2,147	-9,792	-6,875	-16,667	-3,344	-10,219	-20,011
(前年度比増減率) (Annual Growth) (%)	-19.2	-4.6	-11.4	-17.8	-13.4	-7.4	-12.2	-11.8

調整額 (Adjustment)

営業利益 (損失) Operating profit (loss)	-10,296	-15,496	-25,792	-16,375	-42,168	-16,573	-32,949	-58,741
合計 (Consolidated total)								

売上収益
Revenue

	2016年度 (FY2017/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
売上収益 Revenue	518,703	682,359	1,201,062	593,407	1,794,469	870,566	1,463,973	2,665,035
(前年度比増減率) (Annual Growth) (%)	-11.7	-5.5	-8.3	-8.0	-8.2	0.0	-3.4	-5.7

営業利益 (損失)
Operating profit (loss)

(対売上収益比率) (Ratio to Revenue) (%)	-29,944	33,688	3,744	-20,779	-17,035	58,873	38,094	41,838
(前年度比増減率) (Annual Growth) (%)	-5.8	4.9	0.3	-3.5	-0.9	6.8	2.6	1.6

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

2017年度 (FY2018/3)							
1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
2017.4-6	2017.7-9	2017.4-9	2017.10-12	2017.4-12	2018.1-3	2017.10-2018.3	2017.4-2018.3

パブリック事業 (Public Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	181,006 49.9	225,975 30.8	406,981 38.7	222,942 41.5	629,923 39.6	309,224 -1.9	532,166 12.6	939,147 22.6
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-497 -0.3	15,513 6.9	15,016 3.7	5,813 2.6	20,829 3.3	33,607 10.9	39,420 7.4	54,436 5.8

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	87,813 -1.5	104,020 -9.4	191,833 -6.0	99,330 4.9	291,163 -2.5	117,510 6.9	216,840 6.0	408,673 0.0
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	5,014 5.7	10,816 10.4	15,830 8.3	9,318 9.4	25,148 8.6	10,564 9.0	19,882 9.2	35,712 8.7

テレコムキャリア事業 (Telecom Carrier Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	123,322 3.9	144,129 -9.3	267,451 -3.7	135,758 -1.8	403,209 -3.1	176,513 -4.3	312,271 -3.2	579,722 -3.4
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-3,320 -2.7	3,950 2.7	630 0.2	405 0.3	1,035 0.3	1,010 0.6	1,415 0.5	2,045 0.4

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	153,249 2.0	179,783 -5.2	333,032 -2.0	175,761 7.0	508,793 0.9	205,487 -4.7	381,248 0.3	714,280 -0.8
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-1,743 -1.1	8,077 4.5	6,334 1.9	9,138 5.2	15,472 3.0	15,889 7.7	25,027 6.6	31,361 4.4

その他 (Others)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	37,066 -7.1	51,648 11.9	88,714 3.1	49,480 28.3	138,194 10.9	64,431 41.9	113,911 35.7	202,625 19.2
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-5,328 -14.4	-493 -1.0	-5,821 -6.6	-5,206 -10.5	-11,027 -8.0	-910 -1.4	-6,116 -5.4	-11,937 -5.9

調整額 (Adjustment)

営業利益 (損失) Operating profit (loss)	-8,567	-16,150	-24,717	-12,468	-37,185	-10,582	-23,050	-47,767
合計 (Consolidated total)								

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	582,456 12.3	705,555 3.4	1,288,011 7.2	683,271 15.1	1,971,282 9.9	873,165 0.3	1,556,436 6.3	2,844,447 6.7
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-14,441 -2.5	21,713 3.1	7,272 0.6	7,000 1.0	14,272 0.7	49,578 5.7	56,578 3.6	63,850 2.2

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

	2015年度 (FY2016/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2015.4-6	2015.7-9	2015.4-9	2015.10-12	2015.4-12	2016.1-3	2015.10-2016.3	2015.4-2016.3

パブリック事業 (Public Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	145,604	190,095	335,699	163,735	499,434	272,174	435,909	771,608
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	603 0.4	13,866 7.3	14,469 4.3	9,979 6.1	24,448 4.9	32,845 12.1	42,824 9.8	57,293 7.4

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	68,627	78,022	146,649	71,737	218,386	81,942	153,679	300,328
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	3,405 5.0	6,442 8.3	9,847 6.7	4,287 6.0	14,134 6.5	9,763 11.9	14,050 9.1	23,897 8.0

テレコムキャリア事業 (Telecom Carrier Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	143,055	185,054	328,109	159,377	487,486	210,013	369,390	697,499
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-2,414 -1.7	15,165 8.2	12,751 3.9	8,472 5.3	21,223 4.4	25,302 12.0	33,774 9.1	46,525 6.7

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	160,177	187,643	347,820	171,044	518,864	209,703	380,747	728,567
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	4,312 2.7	4,910 2.6	9,222 2.7	2,487 1.5	11,709 2.3	20,030 9.6	22,517 5.9	31,739 4.4

その他 (Others)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	69,831	81,612	151,443	78,960	230,403	96,428	175,388	326,831
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-6,194 -8.9	3,684 4.5	-2,510 -1.7	-5,450 -6.9	-7,960 -3.5	-10,246 -10.6	-15,696 -8.9	-18,206 -5.6

調整額 (Adjustment)

営業利益 (損失) Operating profit (loss)	-7,287	-17,481	-24,768	-11,113	-35,881	-13,949	-25,062	-49,830
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合計 (Consolidated total)

売上収益 Revenue (前年度比増減率) (Annual Growth) (%)	587,294	722,426	1,309,720	644,853	1,954,573	870,260	1,515,113	2,824,833
営業利益 (損失) Operating profit (loss) (対売上収益比率) (Ratio to Revenue) (%)	-7,575 -1.3	26,586 3.7	19,011 1.5	8,662 1.3	27,673 1.4	63,745 1.4	72,407 7.3	91,418 4.8

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国際財務報告基準 (IFRS)

* 売上収益 (外部収益)

* Revenue (Revenue from customers)

単位 : 百万円 (In millions of yen)

2016年度 (FY2017/3)							
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)
	2016.4-6	2016.7-9	2016.4-9	2016.10-12	2016.4-12	2017.1-3	2016.10-2017.3

パブリック事業 (Public Business)

売上収益 Revenue	117,501	164,622	282,123	153,527	435,650	300,386	453,913	736,036
(前年度比増減率) (Annual Growth) (%)	-19.3	-13.4	-16.0	-6.2	-12.8	10.4	4.1	-4.6
営業利益 (損失) Operating profit (loss)	-2,560	15,987	13,427	1,060	14,487	31,472	32,532	45,959
(対売上収益比率) (Ratio to Revenue) (%)	-2.2	9.7	4.8	0.7	3.3	10.5	7.2	6.2

エンタープライズ事業 (Enterprise Business)

売上収益 Revenue	66,524	88,628	155,152	70,049	225,201	81,076	151,125	306,277
(前年度比増減率) (Annual Growth) (%)	-3.1	13.6	5.8	-2.4	3.1	-1.1	-1.7	2.0
営業利益 (損失) Operating profit (loss)	3,702	9,461	13,163	3,729	16,892	6,985	10,714	23,877
(対売上収益比率) (Ratio to Revenue) (%)	5.6	10.7	8.5	5.3	7.5	8.6	7.1	7.8

テレコムキャリア事業 (Telecom Carrier Business)

売上収益 Revenue	121,136	161,727	282,863	141,273	424,136	187,496	328,769	611,632
(前年度比増減率) (Annual Growth) (%)	-15.3	-12.6	-13.8	-11.4	-13.0	-10.7	-11.0	-12.3
営業利益 (損失) Operating profit (loss)	-6,937	11,199	4,262	-1,345	2,917	16,543	15,198	19,460
(対売上収益比率) (Ratio to Revenue) (%)	-5.7	6.9	1.5	-1.0	0.7	8.8	4.6	3.2

システムプラットフォーム事業 (System Platform Business)

売上収益 Revenue	150,236	189,593	339,829	164,274	504,103	215,704	379,978	719,807
(前年度比増減率) (Annual Growth) (%)	-6.2	1.0	-2.3	-4.0	-2.8	2.9	-0.2	-1.2
営業利益 (損失) Operating profit (loss)	-4,548	12,334	7,786	-173	7,613	21,831	21,658	29,444
(対売上収益比率) (Ratio to Revenue) (%)	-3.0	6.5	2.3	-0.1	1.5	10.1	5.7	4.1

その他 (Others)

売上収益 Revenue	63,306	77,789	141,095	64,284	205,379	85,904	150,188	291,283
(前年度比増減率) (Annual Growth) (%)	-9.3	-4.7	-6.8	-18.6	-10.9	-10.9	-14.4	-10.9
営業利益 (損失) Operating profit (loss)	-8,379	1,151	-7,228	-6,685	-13,913	-267	-6,952	-14,180
(対売上収益比率) (Ratio to Revenue) (%)	-13.2	1.5	-5.1	-10.4	-6.8	-0.3	-4.6	-4.9

調整額 (Adjustment)

営業利益 (損失) Operating profit (loss)	-11,222	-16,444	-27,666	-17,365	-45,031	-17,691	-35,056	-62,722
合計 (Consolidated total)								

売上収益 Revenue	518,703	682,359	1,201,062	593,407	1,794,469	870,566	1,463,973	2,665,035
(前年度比増減率) (Annual Growth) (%)	-11.7	-5.5	-8.3	-8.0	-8.2	0.0	-3.4	-5.7
営業利益 (損失) Operating profit (loss)	-29,944	33,688	3,744	-20,779	-17,035	58,873	38,094	41,838
(対売上収益比率) (Ratio to Revenue) (%)	-5.8	4.9	0.3	-3.5	-0.9	6.8	2.6	1.6

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2011年度 (FY2012/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2011.4-12	2012.1-3	2011.10-2012.3	2011.4-2012.3

パブリック事業 (Public Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	112,957	158,212	271,169	132,842	404,011	245,442	378,284	649,453
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-1,902 -1.7	12,473 7.9	10,571 3.9	4,726 3.6	15,297 3.8	27,966 11.4	32,692 8.6	43,263 6.7

エンタープライズ事業 (Enterprise Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	44,658	57,890	102,548	50,873	153,421	68,736	119,609	222,157
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-2,683 -6.0	-706 -1.2	-3,389 -3.3	-1,475 -2.9	-4,864 -3.2	5,379 7.8	3,904 3.3	515 0.2

テレコムキャリア事業 (Telecom Carrier Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	138,913	169,629	308,542	156,909	465,451	193,821	350,730	659,272
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	1,824 1.3	14,061 8.3	15,885 5.1	9,423 6.0	25,308 5.4	29,313 15.1	38,736 11.0	54,621 8.3

システムプラットフォーム事業 (System Platform Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	147,201	182,919	330,120	165,208	495,328	215,707	380,915	711,035
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-5,640 -3.8	3,413 1.9	-2,227 -0.7	-5,212 -3.2	-7,439 -1.5	21,205 9.8	15,993 4.2	13,766 1.9

その他 (Others)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	225,386	205,440	430,826	163,176	594,002	200,917	364,093	794,919
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	158 0.1	10,161 4.9	10,319 2.4	-1,587 -1.0	8,732 1.5	1,631 0.8	44 0.0	10,363 1.3

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-11,197	-13,173	-24,370	-14,080	-38,450	-10,336	-24,416	-48,786
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (Annual Growth) (%)	669,115 0.2	774,090 -3.4	1,443,205 -1.8	669,008 -7.2	2,112,213 -3.5	924,623 -0.1	1,593,631 -3.2	3,036,836 -2.5
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-19,440 -2.9	26,229 3.4	6,789 0.5	-8,205 -1.2	-1,416 -0.1	75,158 8.1	66,953 4.2	73,742 2.4

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2012年度 (FY2013/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2012.4-12	2013.1-3	2012.10-2013.3	2012.4-2013.3

パブリック事業 (Public Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	114,907 1.7	162,042 2.4	276,949 2.1	149,207 12.3	426,156 5.5	254,497 3.7	403,704 6.7	680,653 4.8
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	85 0.1	14,333 8.8	14,418 5.2	8,859 5.9	23,277 5.5	25,761 10.1	34,620 8.6	49,038 7.2

エンタープライズ事業 (Enterprise Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	50,043 12.1	68,805 18.9	118,848 15.9	59,041 16.1	177,889 15.9	73,685 7.2	132,726 11.0	251,574 13.2
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-2,668 -5.3	4,610 6.7	1,942 1.6	181 0.3	2,123 1.2	3,338 4.5	3,519 2.7	5,461 2.2

テレコムキャリア事業 (Telecom Carrier Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	155,142 11.7	187,545 10.6	342,687 11.1	166,330 6.0	509,017 9.4	200,265 3.3	366,595 4.5	709,282 7.6
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	12,680 8.2	18,241 9.7	30,921 9.0	17,917 10.8	48,838 9.6	22,724 11.3	40,641 11.1	71,562 10.1

システムプラットフォーム事業 (System Platform Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	163,073 10.8	204,090 11.6	367,163 11.2	167,343 1.3	534,506 7.9	209,897 -2.7	377,240 -1.0	744,403 4.7
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-1,765 -1.1	13,463 6.6	11,698 3.2	4,169 2.5	15,867 3.0	16,832 8.0	21,001 5.6	32,699 4.4

その他 (Others)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	148,368 -34.2	193,794 -5.7	342,162 -20.6	180,110 10.4	522,272 -12.1	163,425 -18.7	343,535 -5.6	685,697 -13.7
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-3,620 -2.4	20,950 10.8	17,330 5.1	9,685 5.4	27,015 5.2	-10,093 -6.2	-408 -0.1	16,922 2.5

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-12,592	-16,349	-28,941	-16,374	-45,315	-15,720	-32,094	-61,035
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (Annual Growth) (%)	631,533 -5.6	816,276 5.4	1,447,809 0.3	722,031 7.9	2,169,840 2.7	901,769 -2.5	1,623,800 1.9	3,071,609 1.1
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-7,880 -1.2	55,248 6.8	47,368 3.3	24,437 3.4	71,805 3.3	42,842 4.8	67,279 4.1	114,647 3.7

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2013年度 (FY2014/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2013.4-6	2013.7-9	2013.4-9	2013.10-12	2013.4-12	2014.1-3	2013.10-2014.3	2013.4-2014.3

パブリック事業 (Public Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	126,570 10.1	176,740 9.1	303,310 9.5	164,030 9.9	467,340 9.7	271,024 6.5	435,054 7.8	738,364 8.5
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	350 0.3	14,183 8.0	14,533 4.8	17,584 10.7	32,117 6.9	26,473 9.8	44,057 10.1	58,590 7.9

エンタープライズ事業 (Enterprise Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	58,749 17.4	71,344 3.7	130,093 9.5	60,686 2.8	190,779 7.2	81,537 10.7	142,223 7.2	272,316 8.2
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-2,421 -4.1	3,148 4.4	727 0.6	-201 -0.3	526 0.3	6,013 7.4	5,812 4.1	6,539 2.4

テレコムキャリア事業 (Telecom Carrier Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	154,018 -0.7	180,023 -4.0	334,041 -2.5	172,702 3.8	506,743 -0.4	219,015 9.4	391,717 6.9	725,758 2.3
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	5,607 3.6	13,775 7.7	19,382 5.8	12,398 7.2	31,780 6.3	28,549 13.0	40,947 10.5	60,329 8.3

システムプラットフォーム事業 (System Platform Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	157,675 -3.3	193,064 -5.4	350,739 -4.5	185,701 11.0	536,440 0.4	244,315 16.4	430,016 14.0	780,755 4.9
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-6,558 -4.2	8,395 4.3	1,837 0.5	7,977 4.3	9,814 1.8	20,909 8.6	28,886 6.7	30,723 3.9

その他 (Others)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	143,134 -3.5	121,787 -37.2	264,921 -22.6	117,292 -34.9	382,213 -26.8	143,708 -12.1	261,000 -24.0	525,921 -23.3
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-9,852 -6.9	-1,976 -1.6	-11,828 -4.5	848 0.7	-10,980 -2.9	9,582 6.7	10,430 4.0	-1,398 -0.3

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-8,939	-15,333	-24,272	-15,243	-39,515	-9,075	-24,318	-48,590
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (%) (Annual Growth) (%)	640,146 1.4	742,958 -9.0	1,383,104 -4.5	700,411 -3.0	2,083,515 -4.0	959,599 6.4	1,660,010 2.2	3,043,114 -0.9
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-21,813 -3.4	22,192 3.0	379 0.0	23,363 3.3	23,742 1.1	82,451 8.6	105,814 6.4	106,193 3.5

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2014年度 (FY2015/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2014.4-6	2014.7-9	2014.4-9	2014.10-12	2014.4-12	2015.1-3	2014.10-2015.3	2014.4-2015.3

パブリック事業 (Public Business)

売上高 Sales	146,400	198,090	344,490	181,433	525,923	295,937	477,370	821,860
(前年度比増減率) (Annual Growth) (%)	15.7	12.1	13.6	10.6	12.5	9.2	9.7	11.3
営業利益 (損失) Operating income (loss)	1,601	20,267	21,868	15,830	37,698	37,061	52,891	74,759
(対売上高比率) (Ratio to Net sales) (%)	1.1	10.2	6.3	8.7	7.2	12.5	11.1	9.1

エンタープライズ事業 (Enterprise Business)

売上高 Sales	54,397	72,275	126,672	61,200	187,872	82,636	143,836	270,508
(前年度比増減率) (Annual Growth) (%)	-7.4	1.3	-2.6	0.8	-1.5	1.3	1.1	-0.7
営業利益 (損失) Operating income (loss)	-1,777	4,035	2,258	547	2,805	5,496	6,043	8,301
(対売上高比率) (Ratio to Net sales) (%)	-3.3	5.6	1.8	0.9	1.5	6.7	4.2	3.1

テレコムキャリア事業 (Telecom Carrier Business)

売上高 Sales	151,004	181,454	332,458	170,825	503,283	236,867	407,692	740,150
(前年度比増減率) (Annual Growth) (%)	-2.0	0.8	-0.5	-1.1	-0.7	8.2	4.1	2.0
営業利益 (損失) Operating income (loss)	4,333	12,274	16,607	8,772	25,379	36,585	45,357	61,964
(対売上高比率) (Ratio to Net sales) (%)	2.9	6.8	5.0	5.1	5.0	15.4	11.1	8.4

システムプラットフォーム事業 (System Platform Business)

売上高 Sales	166,926	178,499	345,425	170,457	515,882	212,972	383,429	728,854
(前年度比増減率) (Annual Growth) (%)	5.9	-7.5	-1.5	-8.2	-3.8	-12.8	-10.8	-6.6
営業利益 (損失) Operating income (loss)	2,548	6,174	8,722	4,368	13,090	18,314	22,682	31,404
(対売上高比率) (Ratio to Net sales) (%)	1.5	3.5	2.5	2.6	2.5	8.6	5.9	4.3

その他 (Others)

売上高 Sales	79,974	95,805	175,779	93,285	269,064	105,081	198,366	374,145
(前年度比増減率) (Annual Growth) (%)	-44.1	-21.3	-33.6	-20.5	-29.6	-26.9	-24.0	-28.9
営業利益 (損失) Operating income (loss)	-4,879	2,159	-2,720	-3,144	-5,864	9,887	6,743	4,023
(対売上高比率) (Ratio to Net sales) (%)	-6.1	2.3	-1.5	-3.4	-2.2	9.4	3.4	1.1

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-8,885	-16,330	-25,215	-12,256	-37,471	-14,896	-27,152	-52,367
合計 (Consolidated total)								

売上高 Net sales	598,701	726,123	1,324,824	677,200	2,002,024	933,493	1,610,693	2,935,517
(前年度比増減率) (Annual Growth) (%)	-6.5	-2.3	-4.2	-3.3	-3.9	-2.7	-3.0	-3.5
営業利益 (損失) Operating income (loss)	-7,059	28,579	21,520	14,117	35,637	92,447	106,564	128,084
(対売上高比率) (Ratio to Net sales) (%)	-1.2	3.9	1.6	2.1	1.8	9.9	6.6	4.4

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	年間 (Full Year)
	2015.4-6	2015.7-9	2015.4-9	2015.10-12	2015.4-12	2016.1-3	2015.10-2016.3	2015.4-2016.3

パブリック事業 (Public Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	145,467 -0.6	189,152 -4.5	334,619 -2.9	161,018 -11.3	495,637 -5.8	271,138 -8.4	432,156 -9.5	766,775 -6.7
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-536 -0.4	13,102 6.9	12,566 3.8	9,858 6.1	22,424 4.5	35,105 12.9	44,963 10.4	57,529 7.5

エンタープライズ事業 (Enterprise Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	68,253 25.5	78,368 8.4	146,621 15.7	71,109 16.2	217,730 15.9	83,007 0.4	154,116 7.1	300,737 11.2
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	2,790 4.1	6,210 7.9	9,000 6.1	3,647 5.1	12,647 5.8	9,573 11.5	13,220 8.6	22,220 7.4

テレコムキャリア事業 (Telecom Carrier Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	142,582 -5.6	184,930 1.9	327,512 -1.5	159,199 -6.8	486,711 -3.3	212,202 -10.4	371,401 -8.9	698,913 -5.6
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-3,308 -2.3	13,568 7.3	10,260 3.1	6,141 3.9	16,401 3.4	29,167 13.7	35,308 9.5	45,568 6.5

システムプラットフォーム事業 (System Platform Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	160,216 -4.0	187,601 5.1	347,817 0.7	170,931 0.3	518,748 0.6	209,774 -1.5	380,705 -0.7	728,522 -0.0
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	4,876 3.0	5,813 3.1	10,689 3.1	2,404 1.4	13,093 2.5	24,429 11.6	26,833 7.0	37,522 5.2

その他 (Others)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	70,073 -12.4	81,490 -14.9	151,563 -13.8	78,707 -15.6	230,270 -14.4	95,964 -8.7	174,671 -11.9	326,234 -12.8
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-6,951 -9.9	2,579 3.2	-4,372 -2.9	-6,859 -8.7	-11,231 -4.9	2,364 2.5	-4,495 -2.6	-8,867 -2.7

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-6,945	-17,859	-24,804	-10,265	-35,069	-11,597	-21,862	-46,666
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (Annual Growth) (%)	586,591 -2.0	721,541 -0.6	1,308,132 -1.3	640,964 -5.4	1,949,096 -2.6	872,085 -6.6	1,513,049 -6.1	2,821,181 -3.9
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-10,074 -1.7	23,413 3.2	13,339 1.0	4,926 0.8	18,265 0.9	89,041 10.2	93,967 6.2	107,306 3.8

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2010年度 (FY2011/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2010.4-6	2010.7-9	2010.4-9	2010.10-12	2010.4-12	2011.1-3	2010.10-2011.3	2010.4-2011.3

ITソリューション事業 (IT Solutions Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	241,279	306,463	547,742	253,530	801,272	378,699	632,229	1,179,971
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-10,099 -4.2	12,106 4.0	2,007 0.4	-8,599 -3.4	-6,592 -0.8	36,893 9.7	28,294 4.5	30,301 2.6

キャリアネットワーク事業 (Carrier Network Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	112,333	149,055	261,388	136,028	397,416	179,753	315,781	577,169
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-5,530 -4.9	13,032 8.7	7,502 2.9	4,693 3.5	12,195 3.1	25,676 14.3	30,369 9.6	37,871 6.6

社会インフラ事業 (Social Infrastructure Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	58,392	79,468	137,860	66,618	204,478	114,308	180,926	318,786
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	348 0.6	3,674 4.6	4,022 2.9	444 0.7	4,466 2.2	10,109 8.8	10,553 5.8	14,575 4.6

パーソナルソリューション事業 (Personal Solutions Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	193,537	198,525	392,062	192,989	585,051	181,461	374,450	766,512
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-374 -0.2	3,270 1.6	2,896 0.7	-1,630 -0.8	1,266 0.2	-3,177 -1.8	-4,807 -1.3	-1,911 -0.2

その他 (Others)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	62,000	68,108	130,108	71,559	201,667	71,319	142,878	272,986
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-1,724 -2.8	3,893 5.7	2,169 1.7	2,193 3.1	4,362 2.2	4,799 6.7	6,992 4.9	9,161 3.4

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-5,852	-11,659	-17,511	-10,580	-28,091	-4,086	-14,666	-32,177
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (Annual Growth) (%)	667,541 -14.2	801,619 -8.4	1,469,160 -11.2	720,724 -12.7	2,189,884 -11.7	925,540 -16.2	1,646,264 -14.7	3,115,424 -13.1
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-23,231 -3.5	24,316 3.0	1,085 0.1	-13,479 -1.9	-12,394 -0.6	70,214 7.6	56,735 3.4	57,820 1.9

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2011年度 (FY2012/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2011.4-6	2011.7-9	2011.4-9	2011.10-12	2011.4-12	2012.1-3	2011.10-2012.3	2011.4-2012.3

ITソリューション事業 (IT Solutions Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	237,392 -1.6	299,271 -2.3	536,663 -2.0	256,269 1.1	792,932 -1.0	396,269 4.6	652,538 3.2	1,189,201 0.8
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-12,804 -5.4	13,558 4.5	754 0.1	-3,562 -1.4	-2,808 -0.4	47,580 12.0	44,018 6.7	44,772 3.8

キャリアネットワーク事業 (Carrier Network Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	127,478 13.5	155,984 4.6	283,462 8.4	141,701 4.2	425,163 7.0	177,556 -1.2	319,257 1.1	602,719 4.4
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	2,379 1.9	12,891 8.3	15,270 5.4	8,237 5.8	23,507 5.5	27,122 15.3	35,359 11.1	50,629 8.4

社会インフラ事業 (Social Infrastructure Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	58,777 0.7	81,533 2.6	140,310 1.8	69,985 5.1	210,295 2.8	120,118 5.1	190,103 5.1	330,413 3.6
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	433 0.7	5,665 6.9	6,098 4.3	1,326 1.9	7,424 3.5	8,743 7.3	10,069 5.3	16,167 4.9

パーソナルソリューション事業 (Personal Solutions Business)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	183,540 -5.2	170,754 -14.0	354,294 -9.6	142,047 -26.4	496,341 -15.2	164,685 -9.2	306,732 -18.1	661,026 -13.8
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	1,339 0.7	2,090 1.2	3,429 1.0	-2,963 -2.1	466 0.1	569 0.3	-2,394 -0.8	1,035 0.2

その他 (Others)

売上高 Sales (前年度比増減率) (%) (Annual Growth) (%)	61,928 -0.1	66,548 -2.3	128,476 -1.3	59,006 -17.5	187,482 -7.0	65,995 -7.5	125,001 -12.5	253,477 -7.1
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-1,306 -2.1	4,328 6.5	3,022 2.4	2,360 4.0	5,382 2.9	5,759 8.7	8,119 6.5	11,141 4.4

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss)	-9,481	-12,303	-21,784	-13,603	-35,387	-14,615	-28,218	-50,002
合計 (Consolidated total)								

売上高 Net sales (前年度比増減率) (%) (Annual Growth) (%)	669,115 0.2	774,090 -3.4	1,443,205 -1.8	669,008 -7.2	2,112,213 -3.5	924,623 -0.1	1,593,631 -3.2	3,036,836 -2.5
営業利益 (損失) Operating income (loss) (対売上高比率) (%) (Ratio to Net sales) (%)	-19,440 -2.9	26,229 3.4	6,789 0.5	-8,205 -1.2	-1,416 -0.1	75,158 8.1	66,953 4.2	73,742 2.4

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日本会計基準 (JAPAN GAAP)

* 売上高 (外部顧客に対する売上高)

* Net Sales (to Customers)

単位 : 百万円 (In millions of yen)

	2012年度 (FY2013/3)							年間 (Full Year)
	1Q	2Q	上期 (6 months)	3Q	3Q累計 (9 months)	4Q	下期 (2nd half)	
	2012.4-6	2012.7-9	2012.4-9	2012.10-12	2012.4-12	2013.1-3	2012.10-2013.3	2012.4-2013.3

ITソリューション事業 (IT Solutions Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	249,172 5.0	329,160 10.0	578,332 7.8	280,920 9.6	859,252 8.4	386,575 -2.4	667,495 2.3	1,245,827 4.8
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-5,793 -2.3	28,612 8.7	22,819 3.9	7,400 2.6	30,219 3.5	35,897 -24.6	43,297 6.5	66,116 5.3

キャリアネットワーク事業 (Carrier Network Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	141,330 10.9	170,718 9.4	312,048 10.1	152,645 7.7	464,693 9.3	182,997 3.1	335,642 5.1	647,690 7.5
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	11,212 7.9	15,745 9.2	26,957 8.6	16,530 10.8	43,487 9.4	19,642 -27.6	36,172 10.8	63,129 9.7

社会インフラ事業 (Social Infrastructure Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	59,244 0.8	82,663 1.4	141,907 1.1	83,737 19.6	225,644 7.3	146,679 22.1	230,416 21.2	372,323 12.7
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	1,395 2.4	6,764 8.2	8,159 5.7	5,914 7.1	14,073 6.2	13,737 57.1	19,651 8.5	27,810 7.5

パーソナルソリューション事業 (Personal Solutions Business)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	132,490 -27.8	169,995 -0.4	302,485 -14.6	149,587 5.3	452,072 -8.9	137,077 -16.8	286,664 -6.5	589,149 -10.9
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-2,958 -2.2	4,150 2.4	1,192 0.4	5,189 3.5	6,381 1.4	-10,071 -1,869.9	-4,882 -1.7	-3,690 -0.6

その他 (Others)

売上高 Sales (前年度比増減率) (Annual Growth) (%)	49,297 -20.4	63,740 -4.2	113,037 -12.0	55,142 -6.5	168,179 -10.3	48,441 -26.6	103,583 -17.1	216,620 -14.5
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-1,400 -2.8	14,372 22.5	12,972 11.5	4,442 8.1	17,414 10.4	4,902 -14.9	9,344 9.0	22,316 10.3

消去・配賦不能 (Adjustment)

営業利益 (損失) Operating income (loss) 合計 (Consolidated total)	-10,336 -14,395		-14,395 -24,731		-24,731 -15,038		-15,038 -39,769	
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売上高 Net sales (前年度比増減率) (Annual Growth) (%)	631,533 -5.6	816,276 5.4	1,447,809 0.3	722,031 7.9	2,169,840 2.7	901,769 -2.5	1,623,800 1.9	3,071,609 1.1
営業利益 (損失) Operating income (loss) (対売上高比率) (Ratio to Net sales) (%)	-7,880 -1.2	55,248 6.8	47,368 3.3	24,437 3.4	71,805 3.3	42,842 -43.0	67,279 4.1	114,647 3.7